

Tenant Portal Guide



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PURPOSE

The purpose of this document is to review the features associated with the Tenant Portal.



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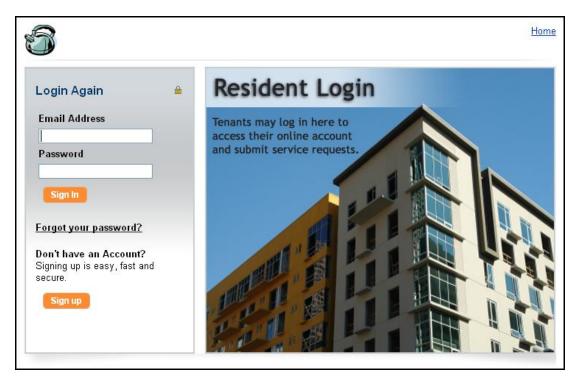


The Tenant Portal allows real-time access to lease information via the internet. From the Tenant Portal, you can:

- Review and edit contact information.
- Create and manage services requests.
- View your rental details.
- Give notice.
- Communicate with the property management team.
- Review documents shared by the owner or property management company.

Logging into the Tenant Portal

You need an email address to access your personalized portal. Your email address is your username for logging into your account. Your property manager sends an email with login instructions.



If you forget your password, use the **Forgot your password?** link to request a new password. You need to provide your first and last names and email. Enter the same email address that your property manager has on file.

Forgot Password					
Request a new password					
First Name					
Last Name					
Email					
Submit Cancel					

Propertyware Tenant Portal



Signing up for Tenant Account

You can sign up for your Tenant Portal account at the property management company website. From the Tenant Portal link, click the **Sign up** button.

Don't have an Account? Signing up is easy, fast and secure.

Sign up

Fill out all the required fields and click the **Submit** button.

Note that the information you submit must match to the information on your lease file.

Signup				
Signup to receive a login account				
First Name				
Last Name				
Email				
Address				
Address 2				
City				
State/Province				
Zip/Postal Code				
Comments				
	Submit Cancel			

After you submit, you receive an email with login instructions from your property management team.



Login to your account to access your personalized data published by the property management team.

343 Sansome Av San Francisco, C						
My Account	My Rentals	Maintenance	Docu	uments	Renter's Insurance	_
Welcome Adar	n Bishop					
		Ne	w Servio	ce Request	3	
My Contact	View Detail	Edit Change Email/Pa	issword	Му Оре	en Service Requests	<u>View A</u>
Home Phone	(400) 07	0.4450		<u>SR #</u>	Date Created	Action
Work Phone	(408) 85 (408) 55			2	05/20/2010	– Choose –
Mobile Phone	(408) 99					
Email		p@pw.com				
Conversations		er				New Conversatio
No Conversations						
			Even i your la <u>READ I</u> Can y That's televis	if the dama andlord isn' MORE ->> ou replace about the	nsurance policy doesn't cover ge was caused by Mother Natur t responsible for replacing your everything in your apartment f annual cost of renter's insuranc s, dishes. The cost of your belor	e or your neighbor, things. fo r \$200? æ. Your flat screen
ring a	apartment was brok	cen into.	Even i your la <u>READ I</u> Can y That's televis <u>READ I</u> eR	if the dama andlord isn' MORE ->> ou replace a about the ision, clothe: MORE ->> enter S YOU (ge was caused by Mother Natur t responsible for replacing your everything in your apartment f annual cost of renter's insurances, dishes. The cost of your below	e or your neighbor, things. fo r \$200? æ. Your flat screen

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Tenant Portal Navigation Tabs

The Tenant Portal has navigation tabs on the top as shown below. Click a tab to select it. The selected tab changes to white.



Your management company may change default title names for the tabs. For example, they may rename **My Rentals** to **Statements**. However, the function of the tabs remains the same.

- **My Account** provides an overview of your profile including contact information and lets you make service requests and conversations.
- My Rentals shows lease details for rentals.
- Maintenance lists all your maintenance requests in a chronological order regardless of status.
- **Documents** provides links to shared building, lease, or any other document posted by the management company.
- **Renter's Insurance** contains information about your renter's insurance policy.

The following links are located in the upper right-hand corner of your portal and direct you to different locations.

Home | Help | Logout

- **Home** directs you to the management team homepage.
- **Help** takes you to help topics for the Tenant Portal.
- Logout closes the session in the portal. Always log out at the end of every session to maintain the security of your account.



The My Account has the following buttons and sections:

- Setup Payment Account buttons: Setup a payment account.
- New Service buttons: Create new service requests.
- **Community Message:** Look at the management team message.
- **Summary:** View your lease information and make payments.
- My Contact Information: View and edit contact information and change password.
- My Open Service Requests: Review, cancel, and edit existing service requests.
- **Conversations:** Converse with your management team.
- **Renter's Insurance Advertisement:** If you haven't purchased rental insurance, you see an eRenter Plan advertisement.

Welcome Adam E	sisnop	Setup Payment Acc	count New Ser	vice Request		
Community Messa	ge					
The management offic please dial 415-555-12		losed Monday, Septemb	er 6th for Labor D	ay. Enjoy your hol	iday. If you I	have an emergency
Summary						
Address	Unit	Last Payment Date	Deposit Held	Total Unpaid	Balance	Action
43555 Grimmer blvd			\$0.00	\$0.00	\$0.00	- Choose - Choose - View Detail
My Contact	View D	stall Edit Change Email/Pass	word My Oper	Service Reque	ests	Make Payment View A
Home Phone Work Phone Mobile Phone Email	(415) 555	-5555	<u>SR.#</u> 294	Date Create 05/13/2011	ed	Action - Choose - L - Choose - View Detail Edit
Conversations						New Conversation
Adam Bishop 6/13/11 10:49:47 AM		Ants Problem It looks like the ants are o outside.	coming from the s	torage shed	1 Comment	(s)
-Water basked for All my clo	ant the apart thes we	tan BE Ca The Mile SE Ca The Mile SE Ca The Mile SE Ca The Mile SE Ca The Mile SE Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca The Mile Se Ca Se C Se C	en if the damage w idlord isn't respons <u>AD MORE ->></u> in you replace over at's about the annu		Mature or you in things. ment for \$200 surance. Your f	r neighbor, your ? lat screen



Making a One-Time Payment

This option is available only if the management team has activated electronic payment. First you need to setup your payment account. The tenant portal can be set to accept automatic checking (E-Check) or credit card payments, or both. The payment methods depend upon how the management team has set up the electronic payment options for the lease.

From the My Account screen, click the Setup Payment Account button to enter your E-Check or Credit Card information. Select your payment method.	Setup Payment Account Payment Method Image: Payment Method	
If you select the E-Check radio button, you can enter either your driver's license or Social Security number for verification purposes.	Payment Method Billing Information Image: E-Check Image: Credit Card Image: Same as Contact Please enter your bank account information exactly as it accurate routing and account numbers submitted without accurate routing and account number will be not be processed and subject to a non-sufficient funds fee. Billing Information Bank Name Image: Checking Image: Chec	



			Page 9
If you select the Credit Card payment method, you need to complete all of the fields.	Payment Method Card E-Check Credit Card Card Verification Card Expiration Card 1 - January 2008 V	Billing Information Same as Contact Billing Address Address 2 City State/Province Zip/Postal Code Billing Email	
Click the Save button.	Say Cancel		

Once the payment account has been setup, you can initiate a one-time payment.

Action/Screen
Summary
Address Unit Last Payment Date Deposit Held Total Unpaid Balance Action 43555 Grimmer blvd - ss 235.00 \$6,225.00 \$6,225.00 Choose -
43555 Grimmer blvd - \$6,225.00 \$6,225.00 \$6,225.00 - Choose
Make Payment
Payment Amount Rental 4D Cervantes Blvd Unit 1 - Active V
Rental 40 Cervantes Blvd Unit 1 - Active Enter payment Balance \$6,225.00 amount
Amount
Convenience Fee A convenience fee of will be added to your payment.
Payment Account
Payment Method E-Check Confirm payment Bank Name Bank Of America account
Account Type Checking
Please take into consideration that the settlement of your payment will take 3 to 4 business days. To avoid a non-sufficient funds fee, please be sure that your bank account has the sufficient funds to cover your payment.
Next Cancel
Note: Enter the conveneince fee associated with ePayment. The transaction
may take 1-4 business days depending on the transaction type.



Confirm the	Please Confirm Your Pa	ayment				
payment amount						
and click the	Payment Confirmation					
	Rental	40 Cervantes Blvd Unit 1	- Active			
Confirm button to	Amount	\$6,225.00				
process the	Convenience Fee	\$3.00	Confirm Payment			
•	Total Amount	\$6,228.00	Amount			
payment.	Confirm Payment Amount					
	Payment Account					
	Payment Method	E-Check				
	Bank Name	Bank Of America				
	Account Number	XXX4567				
	Please take into consideration funds fee, please be sure that			business days. To avoid a non-sufficient your payment.		
	4	Click Confirm Only O	nce!			
	Previous					
	Note: To change th	e payment amo	unt, click the Pr	revious button.		
	To prevent duplicat	e billing, click th	e Confirm butt	on only once.		

Setting up Auto Payments

Auto payments allow you to set up an automatic monthly debit from your credit card or checking account. You can choose a start date for recurring payments. You can cancel the auto payment at any time.

Step	Action/Screen
From the My	Welcome Mrs. Allison West
Account or My	
Rental screen,	Make Payment New Service Request Auto Payment
click the Make	
Payment	
button.	
Click the	
Schedule Auto	My Rentals > Auto Payments
Payment	Schedule Auto Payme:
button.	

LLEGIANT Property Management

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Complete all	My Rentals > Auto Paym	ients > New	
required fields.	Auto Payment Information		
	Rental	40 Cervantes Blvd Unit 1 - Active 💌	
	Amount	\$600.00	
		A convenience fee of \$3.00 will be added to your payment.	
	Start Date	3/1/2010	
	End Date	(Leave blank to continue until Lease termination)	
	Frequency Pay Day	Monthly V	
	Pay Day Description		
	Diagon taka into consideration t	hat the settlement of your payment will take 3 to 4 business days. To avoid a non-sufficient	
		our bank account has the sufficient funds to cover your payment.	
		Next Cancel	
	Note: The conver	nience fee is displayed under the Amount field.	
	note: The conver	inclue ree is displayed under the random held.	
Confirm the	Please Confirm Your	Auto Payment	
total amount	Confirm Auto Payment	-	
to be paid	Rental	40 Cervantes Blvd Unit 1 - Active	
-	Amount	\$600.00	
each month	Convenience Fee	\$3.00	
and click the	Total Amount	\$603.00	
Save button.	Confirm Total Amount	\$603.00	
		tion that the settlement of your payment will take 3 to 4 business days. To avoid a nat your bank account has the sufficient funds to cover your payment.	non-sufficient
		Previous Sring Cancel	

Creating a New Service Request

Creating a service request is an easy way to inform the management team that maintenance is required. You can use this feature to report a maintenance request, choose a time for the repairs, and attach any document that may be relevant to the process.

Step	1	Action/Screen			
From the My Account or		Welcome Tommy Bahama			
Maintenance screen, click the New		New Servi	ce Reque		
Service Request button.		My Contact Information View Detail Edit	My Oj	peService Requests	View All
Service Request Dutton.		Home Phone	<u>SR #</u>	Date Created	Action
		Work Phone Mobile Phone	1	02/15/2010	~
		Email john_kettles@yahoo.com			
		Conversations			New Conversation
		No Conversations			



Fill in all the relevant fields:	Maintenance > Edit SR# 2
Building/Unit: Displays your	Save Cancel
address.	Service Request Information
Specific Location: Enter the location	SR # 2 * Building/Unit 491 27th Street
within your building or unit.	* Specific Location Bathroom
Description: Describe the issue.	* Description Leaky faucet
Requested By: Displays your name.	
Email Address: Shows your email.	
Primary Phone: Choose or edit the	Requested By Adam Bishop
contact phone number.	* Primary Phone Home - (408) 852-4452 Edit
Preferred Time to Enter: Defaults to	* Email Address a.bishop@pw.com
Anytime. You can also select a	* Preferred Time to Enter
specific date and time.	Attach Document Browse_
Attach Document: Browse your	Save Cancel
computer for relevant files and	
attach the file to the request.	
Click the Save button to save and	
notify the management company	
via email.	



Important

If you leave a required field as blank, an error message is displayed. Correct the errors and click the **Save** button again.

You must correct the following errors:

- Preferred Time to Enter is required
- Description is required



You can view your service requests in the **My Account** screen. You can also review, cancel, and edit the existing service requests. The **My Open Service Requests** portion of the **My Account** screen displays the SR # (service request number), the date the request is created, and provides an **Action** dropdown with options to review, edit, or cancel the transaction.

My Open	Service Requests	<u>View All</u>
<u>SR #</u>	Date Created	Action
1	02/15/2010	v
		Choose View Detail Edit Cancel

- View Detail option directs you to the Maintenance screen and lets you review the specifics of the service request.
- Edit allows you to edit the fields in the request.
- **Cancel** option cancels the request.

Viewing the Contact Information

You can view your contact information directly from the **My Account** screen. The contact information includes home, work, and mobile phones as well as the email address that is on file.

Click the View Detail link to view your contact information.

My Contact Information		View Detail Edit
Home Phone	555-1212	
Work Phone	555-1212	
Mobile Phone	555-1212	
Email	tommy.bahama@	pw.com

The following information is displayed:

- First name
- Last name
- Email
- Company
- Address
- Home Phone
- Work Phone
- Mobile Phone

	Edit Change Email and Password
Contact Information	
First Name	Tommy
Last Name	Bahama
Email	tommy.bahama@pw.com
Company	
Address	23 Presidio Lane
Address 2	
City	San Francisco
State/Province	CA
Zip/Postal Code	94089
Country	USA
Home Phone	555-1212
Work Phone	555-1212
Mobile Phone	555-1212

Welcome Tom	my Bahama	
My Contact Info	rmation	<u>View Detail</u> Edit
Home Phone	555-1212	
Work Phone	555-1212	
Mobile Phone	555-1212	
Email	tommy.bahamai	@pw.com

Propertyware Tenant Portal



Editing the Contact Information

You can edit your contact information from the **My Account** screen.

Step	Action/Screen		
From the My Account	My Contact Inform	nation <u>View Detail</u> Edit	
	Home Phone	555-1212	
screen, click the	Work Phone	555-1212	
Edit link.	Mobile Phone	555-1212	
	Email	tommy.bahama@pw.com	
		, 0,	
	-		
Update the	Home > Edit Contact		
relevant fields.		Save Cancel	
	Edit Contact Information		
	First Name	Tommy	
	Last Name	Bahama	
	Email	tommy.bahama@pw.com	
	Company		
	Address	23 Presidio Lane	
	Address 2		
	City	San Francisco	
	State/Province	CA	
	Zip/Postal Code	94089	
	Country	USA	
	Home Phone	555-1212	
	Work Phone	555-1212	
	Mobile Phone	555-1212	
		Save Cancel	
	Note: The name cann	ot be changed. The email address can b	e changed but not
	from this view.		
Click the Save			
button.		cel	



Changing the Email Address and Password

You can change the email address associated with your lease and password associated with the Tenant Portal from the **My Account** screen.

Step	Action/Screen				
From the My					
Account screen,					
click the					
Change	My Contact	View	Detail Edit Change Email/Password		
Email/Password	Information				
link.	Home Phone	(415) 55	55-5555		
	Work Phone				
	Mobile Phone	a a b a ali G			
	Email	aabedi@	gpropertyware.com		
Update the Email and Password					
email address	Email		tommy.bahama@pw.com		
and password.	Current Password		toniny.banama@pw.com		
	New Password				
	Confirm New Pass	sword			
	L		•		l
	Note: The current pa	assword is	automatically entered in its fie	əld.	
Click the Save					
button.	Save	ncel			
	(m)				
			l		



Conversing with the Management Team

You or your management team can initiate conversations. All conversations are displayed at the bottom of the **My Accounts** screen.

Conversations		New Conversation
Tommy Bahama 3/1/10 4:5:42 PM	<u>Rent</u> Hi, Wanted to make sure you got my rent check.	1 Comment(s)

Both you and the management team are notified via email when a conversation is initiated. Conversations can be used to ask basic questions that fall outside the scope of a maintenance request. It provides you an easy way to communicate with your management team.

Starting New Conversations

Both you and your management team can start a new conversation. You can start a conversation form the **My Accounts** screen.

Step	Action/Screen
Click the New Conversation link.	New Converse
Complete all of the fields.	Lease > New Conversation Edit Comment
	Save Cancel Lease 23 Presidio Lane - Active ▼ Subject ////////////////////////////////////
	The lease will automatically display. If the tenant has more than one lease, they can select the lease in question from the dropdown.
Click the Save button.	



All existing conversations appear in the **Conversations** section of the **My Accounts** screen. Each time a comment is added, the recipient is notified via email. You can view the number of comments on your **Conversation**s.

Conversations		New Conversation
John Kettles 3/1/10 4:14:20 PM	<u>Rent</u> Hi Tommy, We did receive your rent. Please let me know if you have any additional questions. Mark	2 Comment(s)

Click the [Subject] link to launch the list of comments for review.

Conversations		New Conversation
John Kettles 3/1/10 4:14:20 PM	Rent Hi Tommy, We did receive your rent. Please let me know if you have any additional questions. Mark	2 Comment(s)

The comments are listed in chronological order, starting with the original comment on top.

Comments	
	Back New Comment
Tommy Bahama 3/1/10 4:14:20 PM	Hi, I just wanted to make sure you received my March rent. Thanks, Tommy
John Kettles 3/1/10 4:16:28 PM	Hi Tommy, We did receive your rent. Please let me know if you have any additional questions. Mark
3/1/10 4.10.20 T M	Back New Comment

Click the **New Comment** button to reply.





Type your comment in the **Description** textbox and click the **Save** button to post the conversation.

Lease > New Comment	
	Save Cancel
New Comment	
Description	
	Save Cancel



My Rentals

The **My Rentals** screen allows you to review the details of your lease(s). Each lease includes the following information:

- Address
- Unit (if applicable)
- Last Payment Date
- Deposit Held
- Total Unpaid
- Balance
- Action dropdown

My Account	My Rentals	Maintenance	Documents	Renter's Insura	ince		
My Rentals							
Address	<u>Unit</u> Last F	ayment Date	Deposit Held	<u>Total Unpaid</u>	<u>Balance</u>	Action	
23 Presidio Lane	- 02/22/	2010	\$1,500.00	\$750.00	\$750.00		~

If the management team has enabled electronic payments, you can also manage electronic payments from the **My Rentals** screen.

Make Payment Paym	ent Account	Auto Payments]	
Unit Last Payment Date	<u>Deposit Held</u>	<u>Total Unpaid</u>	<u>Balance</u>	Action
Unit 1 12/16/2009	\$2,000.00	\$6,225.00	\$6,225.00	Choose 💌
	Unit Last Payment Date	<u>Unit Last Payment Date Deposit Held</u>	Unit Last Payment Date Deposit Held Total Unpaid	Unit Last Payment Date Deposit Held Total Unpaid Balance



Setting up Auto Payments

You can also setup auto payments from the **My Rentals** screen.

Step	Action/Screen				
Click the Make	Welcome Mrs. Allison West				
Payment button.					
	Make Payment New Service Request Auto Payment				
Click the Schedule					
Auto Payment	My Rentals > Auto Payments				
button.	Schedule Auto Payme:				
	(")				
Complete all	My Rentals > Auto Payments > New				
required fields.	Auto Payment Information				
	Rental 40 Cervantes Blvd Unit 1 - Active 💌				
	Amount \$600.00				
	A convenience fee of \$3.00 will be added to your payment.				
	Start Date 3/1/2010 End Date (Leave blank to continue until Lease termination)				
	End Date (Leave blank to continue until Lease termination) Frequency Monthly				
	Pay Day 1				
	Description				
	Please take into consideration that the settlement of your payment will take 3 to 4 business days. To avoid a non-sufficient				
	funds fee, please be sure that your bank account has the sufficient funds to cover your payment.				
	Next Cancel				
	Note: The convenience fee is displayed under the Amount field.				
Confirm the total					
amount to be paid	Please Confirm Your Auto Payment				
each month and click	Confirm Auto Payment				
	Rental 40 Cervantes Blvd Unit 1 - Active				
the Save button.	Amount \$600.00				
	Convenience Fee \$3.00				
	Total Amount \$603.00				
	Confirm Total Amount \$603.00 Please take into consideration that the settlement of your payment will take 3 to 4 business days. To avoid a non-sufficient				
	funds fee, please be sure that your bank account has the sufficient funds to cover your payment.				
	Previous Ser Ing Cancel				



							Page
You are directed to	My Rental	s > Auto F	Payments				
the My Rentals >			-	Schedule	Auto Payment		
Auto Payments	Auto Paym	ents					
screen, confirming	Amount	<u>Fee</u>	<u>Frequency</u>	Start Date	End Date	<u>Pay Day</u>	Action
that the payment	\$600.00	\$3.00	Monthly	05/01/2010		1	Choose 💌
has been set for	L						
recurring.							
_							

Deleting Auto Payments

You can delete your auto payments at any time.

Step	Action/Screen
From the My Rentals	My Rentals
or My Account	
screen, click the	Make Payment Payment Account Auto Paymer
Auto Payments	
button.	
Choose Delete from	My Rentals > Auto Payments
the Action	Schedule Auto Payment
dropdown.	Auto Payments
	Amount Fee Frequency Start Date End Date Pay Day Action
	\$600.00 \$3.00 Monthly 05/01/2010 1 Delete
Click the OK button to confirm.	The page at https://www.propertyware.com X Are you sure you want to delete this Auto Payment? OK Cancel



Editing Auto Payments

You can edit your auto payments at any time.

Step	Action/Screen				
From the My Rentals	My Rentals				
or My Account screen,	My Rentals				
click the Auto		Make Payment Payment Account Auto Payme:			
Payments button.					
Click Edit from the	My Rentals > Auto Pa	Payments			
Action dropdown.	Schedule Auto Payment				
	Auto Payments				
	<u>Amount</u> <u>Fee</u>	Frequency Start Date End Date Pay Day Action			
	\$600.00 \$3.00	Monthly 05/01/2010 1 Choose 💌 Choose			
		View Detail Edit Delete Jun			
		Powered By Propertyware			
	I				
Fill out the required	My Rentals > Auto Pay	avments > New			
information.	Auto Payment Informati				
	Rental	40 Cervantes Blvd Unit 1 - Active 💌			
	Amount	\$600.00			
	Start Date	A convenience fee of \$3.00 will be added to your payment.			
	Start Date End Date	3/1/2010			
	Frequency	Monthly V			
	Pay Day				
	Description				
		ation that the settlement of your payment will take 3 to 4 business days. To avoid a non-sufficient that your bank account has the sufficient funds to cover your payment.			
		Next Cancel			
Confirm the total	Please Confirm Your	ir Auto Payment			
amount to be paid	Confirm Auto Payment	it			
each month and click	Rental	40 Cervantes Blvd Unit 1 - Active			
the Save button.	Amount Convenience Fee	\$600.00 \$3.00			
	Total Amount	\$603.00			
	Confirm Total Amount	\$603.00			
		ation that the settlement of your payment will take 3 to 4 business days. To avoid a non-sufficient that your bank account has the sufficient funds to cover your payment.			
		Previous Selling Cancel			
	L				



Editing Payment Accounts

You can edit the account settings. You can edit credit card information for making payments or change your default payment option.

Step	Action/Screen			
From the My Rentals	My Rentals			
screen, click the	Make Payment Payment Account Auto Paymer			
Payment Account				
button.				
Click the Edit Payment	My Rentals > Payment Accou	nt		
Account button.	my Rentals > Payment Account	Edit Payment Accov		
Select the radio button for the payment.	Payment Method RCH E-Check E-Check Note: The selected radio button payments are drawn from that account of the selected radio button the	drives the default payment account. All		
Edit the account	E-Check	Credit Card		
details.	E-CHECK Payment Method	Credit Card Payment Method Card Card Number Card Verification Card Expiration Card 1 - January 2011 V		



Viewing Lease Details

You can review your lease details from the My Rentals screen.

My Rentals > 23	3 Presidio La	ane	1 Give Notice Print			
2)			Give Notice Print			
Rental Detail						
Address	23 F	^p residio L	ane in San Francisco, CA.	Move in Dat	e	02/16/2010
Unit	-			End Date		02/14/2011
Status	Act	ve		Start Date		02/15/2010
Tenant Ledger						
Total Unpaid			eposit Held	Prepaym		
\$750.00		\$	1,500.00	\$0.00		
Туре	Date	Ref #	Comments		Amount	Balance
Rent	03/01/2010				\$2,000.00	\$2,000.00
Payment	02/22/2010	002			(\$35.00)	(\$0.00)
Late Fee (Manual)	02/22/2010	01	This a manual late fee since t was accidently credited	he earlier one	\$35.00	\$35.00
Payment	02/19/2010	948			(\$1,250.00)	(\$0.00)
Payment	02/16/2010	23			(\$2,428.57)	(\$0.00)
Security Deposit	02/16/2010				\$1,500.00	\$2,428.57
Rent	02/16/2010		Prorated for 13 days		\$928.57	\$928.57

- 1. The **Give Notice** button allows you to give notice that you are moving out. The notice is given in real time. The **Print** button allows you to print a paper copy of your ledger.
- 2. The **Rental Details** section includes the address, status, move in, and lease start and end dates.
- 3. The **Tenant Ledger** is not always available depending on how your management team has setup the portals. The ledger includes the details of payments and adjustments on the lease, including deposits.



Giving Notice

The **Give Notice** button allows you to notify your management that you are moving out. This feature automatically notifies the management team that you have given a notice.

Step	Action/Screen	
From the My Rentals screen, click the Give Notice button.	Rental Detail Address	Give Notice Print 23 Presidio Lane in San Francisco, CA
Complete all relevant fields.	Payments > 23 Presid	io Lane > Move Out Notice Save Cancel
	Move Out Information	
	Notice Given Date	03/01/2010
	Reason For Leaving	BOUGHT HOUSE 💌
	Move Out Date	
	Forwarding Address	
	Name	Bahama, T.
	Address	23 Presidio Lane
	Address Cont.	
	City	San Francisco
	State/Province	
	Zip/Postal Code	94089
		Save Cancel
Click the Save button.		



Maintenance

The **Maintenance** screen allows you to view both open and closed service requests, edit current requests, and open a new service request. The requests are listed in chronological order with the most recent requests at the top.

My Acco	ount My Rentals	Maintenance	Documents	Renter's Insurance							
Maintenance											
New Service Request											
My Service Requests											
<u>SR #</u>	Date Created	Description		Status	Action						
3	03/01/2010	leaky faucet.		Open	~						
2	03/01/2010	sink is leaking		Canceled Tenant	By Choose View Detail Edit						
1	02/15/2010	Mv sink is leaki	na	Canceled							

The **Status** field displays open, closed, or cancelled requests. If you need more details, select **View Details** from the **Action** dropdown. The **Edit** button is available in the dropdown for **Open** requests.

Maintenance > Edit SR#	2						
	Save Cancel						
Service Request Informati	on						
SR #	2						
* Building/Unit	491 27th Street 👻						
* Specific Location	Bathroom						
* Description	Leaky faucet						
Requested By Adam Bishop							
* Primary Phone	Home - (408) 852-4452						
* Email Address	a.bishop@pw.com						
* Preferred Time to Enter	O Anytime Preferred Date: 05/24/2010 Time: 1 ▼ 00 ▼ AM ▼						
Attach Document Browse							
	Save Cancel						

To make changes to an existing service request, choose **Edit** from the **Action** dropdown.

Click the **Save** button to update the changes you have made to the service request.



To open a new service request, click the **New Service Request** button. You need to fill out the required fields and describe your maintenance request. You can also browse your computer and attach a document or screenshot to the request.



Documents

Use the **Documents** tab to view building, lease, or other important documents shared by your management team.

When a new document is uploaded to the Tenant Portal, you receive an email notification. Click the **Documents** tab to see a link to the document along with its size, date uploaded, and the name of the person who uploaded the document. To open the document, click the link.

Building Documents			
Documents			
There are no Building documents available			
Lease Documents			
Documents			
There are no Lease documents available			
Other Documents			
Documents			
File Name	<u>Size</u>	<u>Uploaded</u>	<u>Uploaded by</u>
System_Notes_JUtiocx	438k	2/16/2010	jkettles

Note	
You need the appropriate software installed on your computer to view the document.	